**Contribution Tracker**

# Anthony

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| **Date/Week:** | **Items** |
| 5th Jan 2025 | * Researched project ideas   + Outlined a set of basic features   + Outlined the importance/novelty of each project idea   + Researched a recommended tech stack     - Found and sent tutorials/documentation that would be necessary based on the project idea * Completed the following sections in the project proposal:   + Explanation of the problem   + Importance   + Modified basic features   + Tentative timetable * Assisted in meeting scheduling |
| 12th Jan 2025 | * Created multiple user stories and added them into the release planning document * Played a crucial role in sprint planning including assigning user stories and describing the tasks necessary for the sprints |
| 19tht Jan 2025 | * Presented the release planning document in the scheduled release planning meeting with the TA and the Professor * Completed a research spike to fill gaps in my understanding of the tech stack   + Next.Js   + Tailwind CSS   + GitHub Refresher and VS Code Extensions   + Open AI APIs * Added checkpoint files and created a README for the github repository |
| 26th Jan 2025 | * Completed both Sprint 1 Process Models * Organized Group 10- Github |
| 2nd Feb 2025 | * Uploaded complete process models * Tested and uploaded Skye’s front end skeleton. * Redesigned header & other front-end components * Created the full income and expense sections including the addition of income/expenses and their management. |
| 9th Feb 2025 | * Complete progress report 1 design and implementation sections. This entailed provided screenshots, links, detailing descriptions reasoning and other related components for the progress report. * Assisted Tyler with the database integration of the front end pages I previously created. |
| 16th Feb 2025 | * Reworked the dashboard so that it aligned more with the functions/goals of the user on this page. * Fixed responsiveness issues with both the header and dashboard. * Fixed Z-index issues with mobile header integration |
| 23rd Feb 2025 | * Further designed the dashboard so it fits the goals and items that would be included for Sprint 2. This included an Ai chat button, report generation buttons, recent activity and 2 charts to visualize the users finances. * Created sales tax and custom category front-end sections for the income and expenses page. * Created the inventory management page in a similar format as income and expenses. * Laid out the front end groundwork for back-end integration between the inventory and income/expenses page. |
| 2nd Mar 2025 | * Improved the landing page to better fit the site theme * Updated the dashboard to include a recent activity section. * Created a transactions page that allows users to view both their income/expense transactions all in one page, accessible from the dashboard. * Created the report generation section & functionality. This included the ability to generate both PDF and CSV version of report files that fall under the filtering described by the user. The documents completed were the income statement, transaction summaries & inventory report. |
| 9th Mar 2025 | * Completed manual testing on new front end and testing additions made by other group members. * Researched technical stack necessary for the AI implementation in sprint 3. |
| 16th March 2025 | * Updated Read Me section and links * Updated the Report CSV and Income/Expense transactions PDF and CSV * Conducted comprehensive manual testing on report functionality * Created the Sales Tax Report and further modified PDF sizing and filters |
| 23rd March 2025 | * Reverted faulty front end additions and ensured vercel compatibility * Created AI-Chat Page * Connected AI-Chat to Claude 3.5 Sonnet Anthropic API * Created a system level prompt to support casual discussion and formal consultation * Created proper markdown formatting for page visual appeal * Conducted comprehensive manual testing on AI-chat speed and outputs * Fixed subscribe functionality and front-end state management |
| 30th March 2025 | * Uploaded necessary system design PDFs to github so that they can be linked in the final report * Created Table of Contents, AccuTrack Overview, Requirements Document, Installation Manual, Technical Stack, Project Structure and formatting for the Final report * Assigned final report subsections to group members based on their expertise/role |

Code contributions visual:

A graph of blue squares

AI-generated content may be incorrect.

# Jacob

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| **Date:** | **Items** |
| 9th Jan 2025 | * Nominated as a Product Contributor * Project proposal document:   + Overall Description   + Basic Features Section * Meeting Minutes document: rough action items |
| 14th Jan 2025 | * Collaborated to build and organize the Jira boards into sprints. * I worked on planning documents, describing the intro, user story overview, and team member contribution. |
| 21st Jan 2025 | * Worked with team to provide insight for the user stories * Conducted research for finance app   + Javascript   + HTML   + etc |
| 28th Jan 2025 | * Created the initial draft for the Figma front-end design |
| 4th Feb 2025 | * Edited the header to move back to the landing page * Helped with front-end integration for the dashboard |
| 11th Feb 2025 | * Designed the Use Case diagram and the abstract process model |
| 18th Feb 2025 | * Edited inventory, expenses and income pages:   + Edited/ standardized themes for all pages   + Made manage table larger and added frosted effect   + Changed loading pop up * Pushed changes to the main branch |

**Progress Report 1 (Summary):**

* Nominated as a Product Contributor
* Contributed to Project Proposal Document
* Created the initial draft for the Figma front-end design
* Made contributions to the dashboard and the home pages

**Sprint 2 - Meeting-wise Contributions:**

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| **Date:** | **Items** |
| 25th Feb 2025 | * Collaborated on updates to the landing page:   + Removed the previous Bento hero layout to simplify UX     - Reduced clutter for first-time users     - Improved visibility   + Added an animated logo for improved branding and engagement   + Introduced dynamic visual elements     - Added motion to backgrounds and icons     - Provided more polished frontend transitions * Created visual graphs and improve dashboard to integrate with DB   + Backend connection to PostgreSQL data for graph elements   + Reviewed accuracy of data produced |
| 4th Mar 2025 | * Collaborated on updates to the landing and dashboard   + Added interactive elements     - Hover effects, scroll animations, and click transitions     - Improved usability for core buttons   + Added Application images     - Assisted with updated screenshot implementation   + Updated footer     - Reset icons and links     - Added hover transitions for responsiveness   + Recent transaction page     - DB pulled for latest data using filters     - Validated functionality   + Updates to landing page     - Assisted Rouvin with dashboard theme fonts, colours and dynamic shadows |
| 11th Mar 2025 | * Collaborated on updates to the Dashboard page:   + Added new cards     - styled card elements   + Assisted Rouvin with changing bar chart to stacked bar chart     - Enabled visual comparison between income/expenses     - Tuned colors for accessibility and readability   + Reorganized filters     - Grouped time-based filters logically     - Aligned filters above the graph   + Updated theme     - Applied consistent blues/teals for financial indicators     - background and graph contrast * Dashboard integration recent activity |
| 18th Mar 2025 | * Updated Dashboard:   + Fixed filters on dashboard   + Fixed monthly comparison graph tool tips * Updated themes for Transactions and Reports pages * Ensure graph filtering component on the dashboard works correctly   + Applied consistent date formatting * Bug fixes   + Corrected bug causing incorrect ranges   + Synced filters with graph updates and cards * Set up and Added content to Progress Report 2 Document. |
| 25rd Mar 2025 | * Contributions to Progress Report 2 * Home page updates for added functionality   + Refined text sections for clarity * Graph formatting and user visibility improvements   + Adjusted font size, bar width, and tooltips   + Filters adjustments   + Time range buttons * Verify Chart functionality (income and expense differences) * Bug detection in transactions   + Assisted Rouvin with updates |

**Progress Report 2 (Summary):**

* Contributed to redesigning and refining the landing page and dashboard for a more dynamic and user-friendly experience
* Implemented graph improvements (stacked bar, tooltips) and UI consistency across pages
* Updated theming across multiple pages to align with AccuTrack’s branding
* Made contributions to finalizing the Progress Report 2 document

**Sprint 3 - Meeting-wise Contributions:**

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| **Date:** | **Items** |
| 1th April 2025 | * Collaborated with Updates for dashboard component   + Total IncomeTotal ExpensesNet Cash FlowInventory Value     - Verified values display correctly with database sync   + Added functionality updates     - Added an exit button to pop out items     - Improved user experience for pop-up components   + Graphical fixes and connections validation   + Fixes in recent transactions bar   + Popup functions improvements * Housekeeping items/comments   + Dashboard   + Homepage * Designed the User manual document   + Provided a clear breakdown of feature usage   + Included step-by-step instructions with visual references |
| 8th Apr 2025 | * Works on the first draft of final report   + Helped with organizing sections   + Contributed summaries for key modules   + Assisted point form outlining sections * Conducted a comment rehaul of all major sections   + Included in a comment header for each of the main sections to outline what each file does   + Expanded inline comments for Dashboard, Homepage, Expense, Income, and Inventory files * Outlined and assisted with formatting and completion of the final powerpoint presentation |
| 14th Apr 2025 | * Formatting updates on the final reports   + Embedded hyperlinks to external documentation   + Ensured consistency in font, spacing, and styling * Assisted with other Powerpoint sections * Completed peer evaluation form |

**Progress Report 3 (Summary):**

* Contributed to refining the dashboard with updated financial summary cards
* Graphical fixes and validation for recent transactions and chart connections
* Designed and structured the initial draft of the User Manual for a clear user onboarding
* Expanded and organized in-code comments with section headers for improved readability
* Assisted with formatting and content for the final report and PowerPoint presentation
* Completed final report tasks, including embedded links, and peer evaluation form submission

Code contributions visual:

A graph with blue squares and numbers

AI-generated content may be incorrect.

# Rouvin

**Meeting wise Contributions:**

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| --- | --- |
| **Date:** | **Items** |
| 9th Jan 2025 | * Nominated as Product Owner * Project proposal document:   + Overall Description   + Basic Features Section   + Time Table (Structure + 10% of content) * Meeting Minutes document: rough action items |
| 14th Jan 2025 | * Release planning Document:   + Created release plan template   + Added partial content for user stories and sprints * Set up Jira Project (Test) with members * Added tasks/ User Stories to the Jira board, created custom fields, assigned tasks, etc. |
| 21st Jan 2025 | * Updated Jira board with completed/ ongoing tasks * Moved meeting minutes folder from Google Drive into one drive |
| 28th Jan 2025 | * Learned and implemented YouTube tutorials (finance app) including:   + Javascript   + Typescript   + React   + Drizzle   + Clerk   + Shadcn   + Etc. * Created User authentication diagram and rough process diagram |
| 4th Feb 2025 | * Updated Jira board with weekly tasks * Created landing page (header, footer, hero) as per Figma designs * Redirected buttons to Sign up/ Sign in * Removed redundant .json files from GitHub main |
| 11th Feb 2025 | * Updated Jira board with weekly tasks |
| 18th Feb 2025 | * Set up and added content to Progress Report 1 |

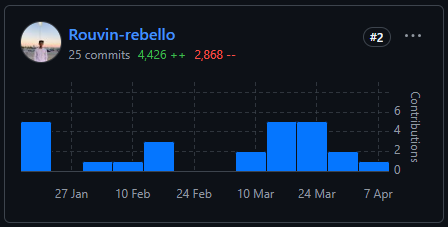
**Sprint 2 - Meeting wise Contributions:**

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| **Date:** | **Items** |
| 25th Feb 2025 | * Updated Jira board with Sprint 2 backlog:   + User stories 1-3   + Member specific tasks |
| 4th Mar 2025 | * Added updates to landing page:   + Removed bento hero layout   + Added logo with animation   + Added interactive elements   + Added Application images   + Updated footer |
| 11th Mar 2025 | * Added updates to Dashboard page:   + Added new cards   + Changed bar chart to stacked bar chart   + Moved filters   + Updated theme * Edited inventory, expenses and income pages:   + Edited/ standardized themes for all pages   + Made manage table larger and added frosted effect   + Changed loading pop up * Pushed changes to main branch |
| 18th Mar 2025 | * Updated Jira board * Updated Dashboard:   + Fixed filters on dashboard   + Fixed monthly comparison graph tool tips * Updated themes for Transactions and Reports pages * Set up and Added content to Progress Report 2 Document. |
| 23rd Mar 2025 | * Updated Jira board * Made all inventory themes (text & hover effects) the same as income and expenses |

**Sprint 3 - Meeting-wise Contributions:**

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| --- | --- |
| **Date:** | **Items** |
| 25th Mar 2025 | * Created   + Subscription plan window   + Manage pro plan window   + Billing information page * Implemented state management (Zustand) to keep track of pro users * Updated header and footer for pro users * Dashboard page:   + Updated title to be consistent with other pages   + Updated all filters   + Added a card related to inventory   + Made AI icon consistent with Chat   + Made AI Assistant hover effect consistent   + Fixed Recent transaction Blue record with “+” icon for income   + Recent transactions ordered chronologically   + Fixed inconsistent dates in the recent transactions   + Transactions page:     - Fixed inconsistent dates   + Manage pages:     - Added header-based sorting     - Default sorting set up     - Added a Button to clear sort     - Added button linking to "add" page     - Made calendar icon consistent |
| 1st Apr 2025 | * AI-Chat page:   + Fixed background division   + Removed duplicate robot icon from chat   + Themed the chat function * landing page:   + Updated images * Manage inventory:   + Fixed Quantity field (Edit inventory item) - previously not editable   + Changed Quantity field to input integer (Edit inventory item) * Add income:   + Fixed "+" formatting * Manage Expense:   + Added editable category * Add Pages:   + Added back button   + Amount field: Removed the increment/ Decrement   + Amount field: Set limit on decimal places (2) * Removed all fields with increment/ decrement function * Set up and Added content to Final Report Document. |
| 8th Apr 2025 | * Made Footer narrower: adjusted padding * Removed hard-coded categories from:   + Add Inventory   + Manage Expenses   + Manage Income * Updated test cases * Added content to the final presentation * Completed peer evaluation form |

Code contributions visual:



# Sangmitra

**Throughout project: Testing Administrator**

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| **Date:** | **Items** |
| 9th Jan 2025 | * Product designer * Project proposal document:   + 2 user stories   + Assisted with organizing release sprints * Assisted to update meeting minutes document |
| 14th Jan 2025 | * Added tasks/ User Stories to the Jira board, created custom fields, assigned tasks, etc. |
| 21st Jan 2025 | * Research for finance app * Watched and created mock financial applications by following tutorials to learn our development stack. |
| 28th Jan 2025 | * Contributed to functionality edits on the Figma front end design, worked on the landing page, sign up page, and login page design on Figma * Helped Jacob and Rouvin with login, signup and dashboard pages |
| 4th Feb 2025 | * Created the sign up and sign in pages for the application   + Redirected buttons to the pages appropriately   + Changed the logos and wallpapers   + Fixed bugs in the .json files |
| 11th Feb 2025 | * Researched testing frameworks |
| 18th Feb 2025 | * Helped with Front end integration with back end * Test cases for front end and back end design   + Used Jest and Node for testing environments   + Created unit tests to test the front-end of the header, sign-in, sign-up components   + Created unit tests to test the back-end (mock) of the sign-in and sign-up   + Created integration test to test the complete functionality of the sign up process * Fixed the issues with the footer * Project proposal document   + Worked on the testing section |

**Sprint 2 - Meeting wise Contributions:**

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| --- | --- |
| **Date:** | **Items** |
| 25th Feb 2025 | * Fixed issues in the testing and completed the clerk integration tests |
| 4th Mar 2025 | * Modified the test cases based on the changes to the header, footer, and landing page |
| 11th Mar 2025 | * Worked on test cases for the backend functionality   + Wrote one test case |
| 18th Mar 2025 | * Extensively testing the backend with a test case * Wrote test cases for the dashboard and testing the various components of it   + Tested the rendering of each component and the backend integration of the same using 4 new test cases including the backend test |
| 23rd Mar 2025 | * Worked on the project report and the end-to-end testing set up. |

**Sprint 3 - Meeting-wise Contributions:**

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| --- | --- |
| **Date:** | **Items** |
| 25th Mar 2025 | * Fixed Dashboard unit tests to comply with new logic created by the font-end team |
| 4th Apr 2025 | * Created a complete integration test for the AI subscription functionality that was added |
| 12th Apr 2025 | * Testing section for the final report * Made the presentation functionality and added transitions and animations to make it look better * Testing section in the presentation |

Code contributions visual:

A graph with numbers and a chart

AI-generated content may be incorrect.

# Skye

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| **Date:** | **Items** |
| Throughout Project | * Scrum Master * Created a weekly agenda for each scrum meeting * Took meeting minutes and organized clear action items/goals for the week * Helped establish deadlines for action items and ensured that team members were aware of and equipped to complete their tasks |
| 9th Jan 2025 | * Completed the SE process section of project proposal |
| 14th Jan 2025 | * Established meeting times with our TA to discuss the research planning document and biweekly meetings * Helped organize and separate user stories for the research planning document * Laid out the dates and helped plan out goals for sprints and progress reports on the planning document, making sure that the pace was manageable for the team and enabled us to have sufficient progress for each report |
| 21st Jan 2025 | * Took notes for the research planning meeting with TA * Researched front-end tools in the stack |
| 28th Jan 2025 | * Took notes for the biweekly meeting with TA * Researched and discussed which design diagrams the team wanted to create for the project * Assisted with the development of the process diagrams * Created the front-end skeleton for the application, with different pages for parts of the application (income, dashboard, etc.) and basic sign-in page using Clerk   + Tested the front-end skeleton for proper log-in and page redirects |
| 11th Feb 2025 | * Finalized the Clerk authentication for the application to ensure only signed-in users are authorized to access the dashboard and other access-limited pages * Explained the steps for the other developers to correctly implement the Clerk authorization as well |
| 18th Feb 2025 | * Completed the Scrum Meeting section of the progress report and added links to github contributions |
| 25th Feb 2025 | * Took notes for the progress report meeting with TA * Created a document and held a meeting for the sprint 1 retrospective and sprint 2 planning |
| 4th March 2025 | * Researched the testing stack and testing methods * Met with Sangmitra to discuss what pages we want to test and how |
| 11th March 2025 | * Took meeting notes for biweekly meeting with TA * Created tests for income and expense pages and began making integration tests for the income pages |
| 18th March 2025 | * Completed unit and backend tests for income and expense pages * Created unit tests for inventory pages * Worked on the scrum and testing section of progress report and updated github with meeting documents |

Code contributions visual:

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AI-generated content may be incorrect.

# Tyler

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| --- | --- |
| **Date:** | **Items** |
| Throughout Project | * Project backend designer & database administrator * Project proposal document:   + 1 user stories   + Proofing and editing * Designed initial database schemas |
| 9th Jan 2025 | * Outlined the proposal technical stack |
| 14th Jan 2025 | * Sourced web hosting and database vendors (initially Vercel w/ Neon PostgreSQL) * Configured and deployed the development and production domains via Vercel |
| 21st Jan 2025 | *Out of the country for a conference* |
| 28th Jan 2025 | * Created initial database and tested schema validations * Mocked up React integrations for database state * Researched client/server ORM libraries, settled on Prisma, worked on integrating & troubleshooting Prisma integration |
| 11th Feb 2025 | * Implemented the Add/Manage Income and Expenses screens with full database state * Implemented Clerk user tracking per database entry, revised schema * Sourced and hosted a self-hosted PostgreSQL instance to replace a problematic serverless platform * Began work on Zed schema validation to prevent erroneous income/expense entries |
| 18th Feb 2025 | * Reviewed existing implementation, met with group members to discuss database blockers & necessities for next sprint. |
| 25th Feb 2025 | * Updated null entry behavior for management pages. * Added database logic to support custom tags. |
| 4th Mar 2025 | * Added integrations for inventory management * Updated the front-end system to support a connection with the database for inventory * Added front-end and middleware logic to support custom tags & tag creation on definition |
| 11th Mar 2025 | * Added inventory tie-in with expense/income creation (allowing items to be added/removed with respect to new income/expense streams) * Added the remaining logic to the inventory management page |
| 18th Mar 2025 | * Reviewed existing logic with group members for bugs and implementation errors. * Repaired sales tax autofill behavior * Investigated pooled connections for self-hosted PostgreSQL |

Code contributions visual:

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AI-generated content may be incorrect.